

# Welcome to your myR+L Portal



#### What is myR+L?

myR+L is Ross + Liddell's online portal which provides you with everything you need to know about your development- at your fingertips. Our web portal gives clients full, secure access to their account and enables you to:-

- View and download current and previous insurance certificates
- Update your main contact details, such as your telephone and email address defaults
- Make online payments
- View, vote and pay for any live Proposed Works
- Download your invoices and available contractor estimates, and invoices
- Change your electronic communication preferences

We encourage all of our clients to register to the portal, to allow quick access to all of the above actions. Our portal can be accessed via our website <a href="https://www.ross-liddell.com">www.ross-liddell.com</a>.

## **How to Register**

Registering for a myR+L account could not be easier.

1. Simply click the myR+L button in the top right hand corner of our website, as shown below:



2. Once you have clicked this link it will take you through to the portal login page.



3. If you do not already have an account set-up, please click on the 'Register' button.

# Log On

Log On

Please enter your Username and Password. Register if you do not have an account.

Forgotten your Password? Reset My Password

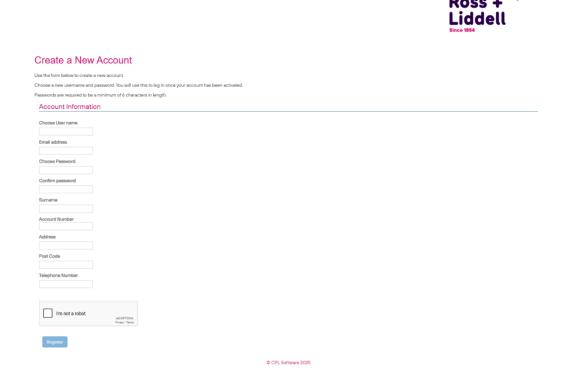
Forgotten your Username? Retrieve My Username

Account Information

Username

Password

4. Once you have clicked on 'Register', you will be taken through to the 'Create a New Account' page. You should complete all of the required information, and select a username and password. Your account number can be found on any of your Ross + Liddell invoices, or communication. This will allow us to link your portal account to the correct property. Once you have completed all of the required information, please click 'Register' at the bottom of the page. Our team will then approve and activate your account registration within 48 hours, following which you will be able to access your account.



#### Logging Into your myR+L Account

 Once you have registered your account and this has been activated, you can log in through the 'Log On' page shown below. Once you have entered your username and password (selected by you when registering'), you should click the 'Log On' button at the bottom. If you have forgotten your username and/or password, you should click on 'Reset My Password' or 'Reset My Username' to recover these.



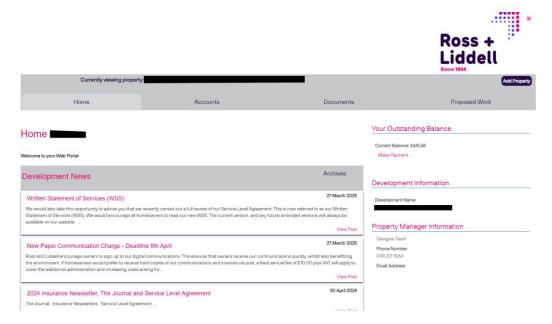
2. You will then be taken through to the home page of your myR+L account, as seen below:



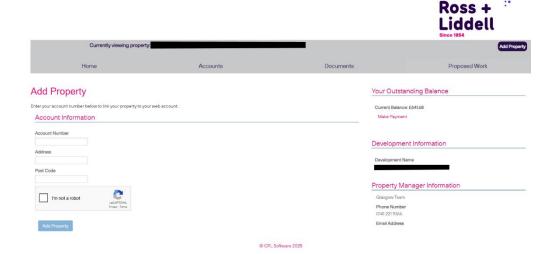
#### Adding Another Property Managed by R+L

If you have 2 or more properties that are managed by us, or if you are a consortium site, with separate account numbers for your property, and the consortium grounds, you can easily link your additional accounts. This will allow you to easily navigate between your multiple properties. To add an additional property or account, please follow the steps below:

1. On any page of the portal, you can click the 'Add Property' box, in the top right hand corner, underneath our logo.

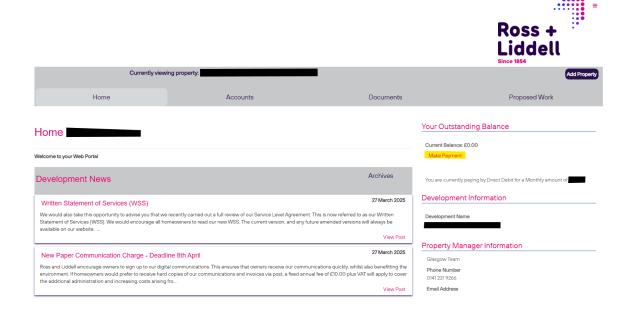


2. This will then take you to the 'Add Property' page, which asks you to complete the account information for the additional property/account number that you would like to link to your myR+L account. Once completed, the newly added property should appear within your myR+L portal, allowing you to select which property/account number you would like to view. You can identify which property/account number you are viewing under the 'Currently viewing property: \_\_\_\_\_\_\_.

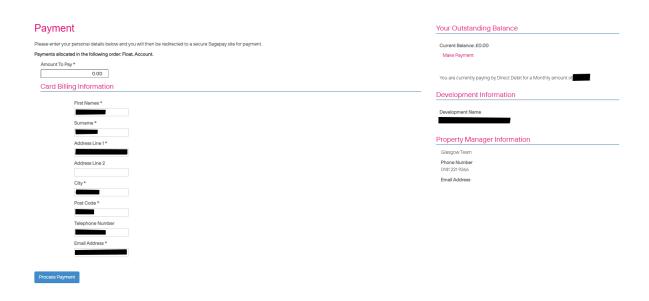


#### **Making a Payment**

If you do not have a Direct Debit in place to make payments towards your account, you can make a payment towards your outstanding balance by selecting 'Make Payment' underneath your current balance. This can also be made to make an additional 'one-off' payment towards your account when a Direct Debit is in place, if this is deemed necessary.

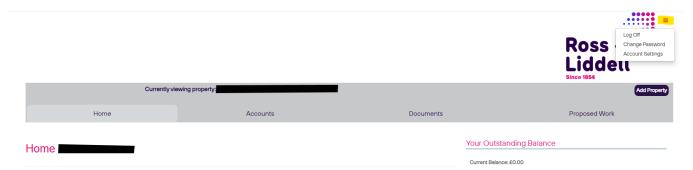


Once you have clicked on 'Make Payment' you will be asked to complete your personal details and specify the amount that you would like to pay towards your outstanding balance. Following submission of these details, you will be taken through to Sagepay, which is a secure site for payment, and the final payment will be processed. If you experience any issues with submitting payment, you can contact our team via telephone or Live Chat, who will be happy to assist.



# **Account Settings**

To access your account settings, select the three pink lines at the top right-hand corner of the screen, highlighted below.



Then click on 'Account Settings', which will take you through to your account settings page.

#### Account Info



On this page you can update your email address, contact telephone number and your communication preferences. By ticking the two boxes regarding email communication, you will change your primary communication method to email, which allows you to receive any communications from us quickly, whilst also benefitting the environment.

Please ensure that you click 'Save' after updating your account information, to ensure that your account is updated.

#### **Changing your Password**

To change your password, you should again select the three pink lines at the top right corner of the screen, and select 'Change Password'

# Change Password Use the form below to change your password. New passwords are required to be a minimum of 6 characters in length. Account Information Current password New password

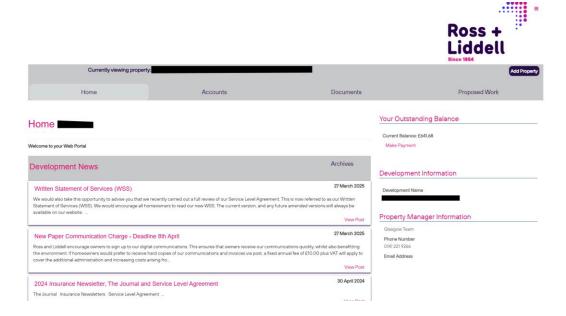
You will then be asked to enter your existing password, and to select a new password. Once you have completed the required fields, you should select 'Change Password' to update your account.

# **Navigating your myR+L portal**

#### 1. Home Page

Confirm new password

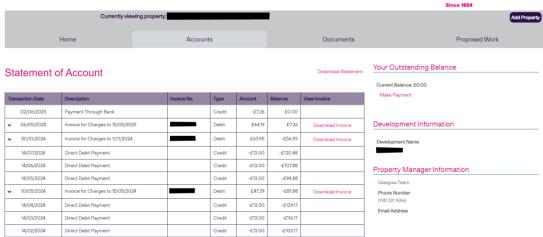
Change Password



The Home Page is the first page displayed when you login to your portal, and displays the main summary of your account such as your name, account number, property address, current account balance and development news, which provides updates from us, relevant to your development.

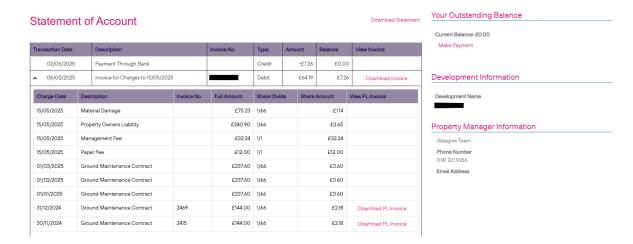
#### 2. Accounts



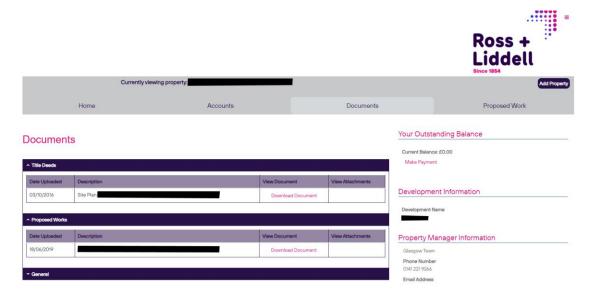


Through the Accounts tab, you are able to view the activity on your property account, with a Statement of Account. Within your Statement, you can print or download your common charge invoices, by clicking the 'Download Invoice' button, next to the invoice that you would like to view. You can also view all payments made towards your account and how these have influenced your account balance. Within the this tab, you can also access copies of the original invoices.

You can also view your invoice by clicking the drop down arrow on the left hand side of the date in the 'Transaction Date' column. This will show an additional table displaying the items included within that specific invoice. Within this drop down table, you can also view the contractor's original invoice by clicking 'Download PL Invoice'.

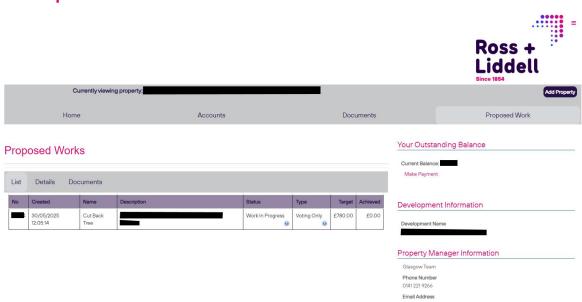


#### 3. Documents



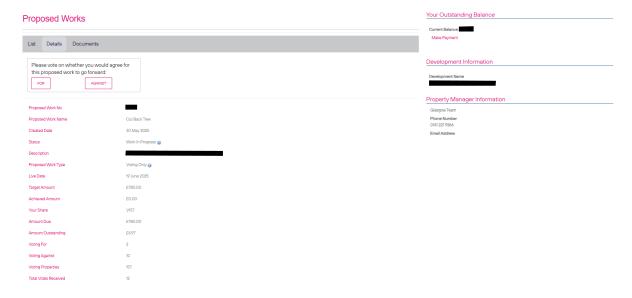
Under the Documents tab you will find any relevant property factoring information such as your Insurance Policy, property inspection reports, our Written Statement of Statements etc. To access these documents, simply click the drop down arrow to the left of the relevant section heading. This will show you all relevant documents under that section. To view an individual document, click 'Download Document'.

#### 4. Proposed Work



In this tab, you can view any current proposed works for your development. A list of all proposed work for the development can be found under the 'List' tab, as seen above, which shows a summary of the type of work proposed, the total cost of the works, the funds ingathered from owners so far, what type of proposed work it is (i.e. is it only a vote that is required from owners, or is both a vote and payment required) and the status of the proposed work (i.e still ingathering funds, work in progress etc.). You can also find the proposed work number here, which can be useful when raising queries with our team, to help us locate the relevant work in a timely manner.

To view further details on a specific proposed work, simply click on the desired proposed work from the list. This will take your through to the 'Details' tab.

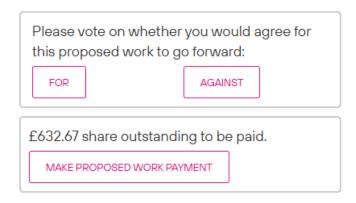


Once in the 'Details' tab, you can view more detailed information about the proposed work, including your share of the proposed work, the total number of voting properties, and the number of votes for and against the proposed work. This allows you to monitor the progression of the proposed work as votes are submitted by your fellow owners.

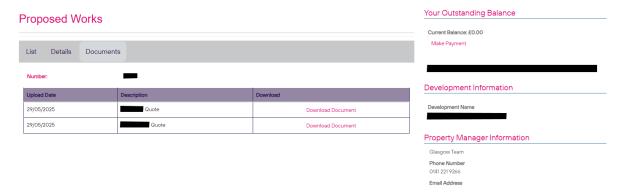
You can also log your vote towards the proposed work within this tab, by clicking either 'For' or 'Against' in the top box. Once completed, this will register your vote.



If a payment is required towards the proposed work, to ingather funds in advance of the work being completed, this can also be provided through this tab, by clicking 'Make Proposed Work Payment', as seen below.



To view any documents that have been uploaded to the proposed work, first click on the desired proposed work number from the 'List' tab, and then select the 'Documents' tab. This will populate a table with any relevant documents for you to view, such as the quotation submitted by contractors for the work being proposed.



These can be viewed, downloaded and printed by clicking 'Download Document' in the column on the right-hand side.

# **Logging Off**

To log out of your myR+L portal, you should click the menu icon (three pink lines) in the top right corner of the screen, and click 'Log Off'.

